



braintumour
foundation
OF CANADA

Ways to Gift a Legacy of Hope



A Legacy Gift

...can make a lasting difference in the lives of your family, friends, brain tumour patients and their families.

There are numerous ways for you to achieve your financial and charitable goals, benefitting yourself, your loved ones, and the larger community.

Here are some possibilities for you to consider in consultation with your professional advisers.

Bequests Through Your Will

A simple way to leave a legacy is to make a bequest in your will.

A bequest is an instruction that a certain amount of money or a particular item of property should be given to Brain Tumour Foundation of Canada at your death. Upon death, the Foundation will issue a donation receipt for the bequest that may result in significant tax savings in the year of death and the preceding year.

A bequest can take several forms:

- A stated dollar amount
- A percentage of your estate
- A particular piece of property
- The remainder of your estate after the payment of specific legacies to others



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Sample Will Clauses

Here is a list of Sample Will Clauses for you or your lawyer to consider:

Suggested wording for an unrestricted use legacy gift:

I give the sum of _____ dollars/ the residue/ or _____ % of the residue of my estate to Brain Tumour Foundation of Canada ("Foundation"), Charitable Registration #118816339RR0001 to be used for its general purposes as Brain Tumour Foundation of Canada shall see fit.

Suggested wording for a restricted use legacy gift:

I give the sum of _____ dollars/ the residue/ or _____ % of the residue of my estate to Brain Tumour Foundation of Canada ("Foundation"), Charitable Registration #118816339RR0001 to be used for _____.

If unforeseen circumstances make the specified use of this gift no longer practical or desirable in the opinion of the Board of Directors of Brain Tumour Foundation of Canada, the Board may in its discretion use the gift to the best advantage of Brain Tumour Foundation of Canada, keeping in mind the general intent of this gift.

Suggested bequest wording for a gift of a specific sum with naming provision:

To pay _____ dollars/or transfer the residue/or _____ % of the residue of my estate to Brain Tumour Foundation of Canada("Foundation"), Charitable Registration #118816339RR0001 to establish a fund to be known as NAME OF TESTATOR OR ANOTHER FOR WHOM THE ENDOWMENT WILL BE NAMED. Brain Tumour Foundation of Canada may spend the income and capital of the fund for such purposes as it shall determine.

Our official name and address:

Brain Tumour Foundation of Canada
205 Horton St. E., Suite 203
London, ON N6B 1K7



Naming the Foundation as the Beneficiary of a Life Insurance Policy

A gift of life insurance will enable you to make a major gift through a policy you already own, or through a series of affordable premium payments.

As with a direct bequest, you can name Brain Tumour Foundation of Canada as the beneficiary of a dollar amount, a percentage, or the remainder of these benefits, after the shares of other named beneficiaries.

Here are some ways to donate and plan your gift using life insurance:

- Give an already paid-up policy and receive a donation receipt for the cash value of the policy
- Give an existing policy on which premiums are still being paid, and in return, receive a receipt for the cash value of the policy and subsequent premium payments
- Purchase a new policy, transfer ownership to Brain Tumour Foundation of Canada, and receive a tax receipt for all payments on the premiums
- Retain ownership of the policy and name Brain Tumour Foundation of Canada as the direct beneficiary and, when you pass away, your estate will receive a receipt for the face value of the policy.



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Registered Retirement Savings Plans and Registered Retirement Income Funds

Gifts made through registered retirement savings plans (RRSPs) and registered retirement income funds (RRIFs) are a popular way to offset taxes owing on funds at the time of death.

When you name Brain Tumour Foundation of Canada directly as a beneficiary, your estate will save probate fees. Your gift is treated as a charitable donation in the year of death and is eligible for a tax credit on your final tax return, and/or the one immediately preceding the final return. The tax credit may completely offset the taxes payable on the proceeds.

Stocks and Securities

You may give stocks, bonds, futures, and options, as well as shares in mutual funds and pay no tax on the capital gain. This greatly reduces the out-of-pocket expense of making such a donation since gifts of securities come from assets rather than income and therein receive a more favourable tax treatment.

On behalf
of the **brain tumour
community,**

Thank You
for **making
a difference.**





*Thank
You!*
for
Considering
a **Legacy**
Gift



Brain Tumour Foundation of Canada
205 Horton Street East, Suite 203
London, ON N6B 1K7
www.braintumour.ca
1-800-265-5106



Charitable Registration #BN118816339RR0001